

SUPPLY LANDOWNERS

August X, 2014

«Suffix» «First» «Mid» «Last» «JrSr»
«Address»
«City», «State» «Zip»

Dear «Suffix» «Last»:

National Fuel Gas Supply Corporation (“Supply”) and Empire Pipeline Inc. (“Empire”) (collectively, “National Fuel”), both subsidiaries of National Fuel Gas Company, plan to file a joint application with the Federal Energy Regulatory Commission (“FERC”) for authorization to construct the Northern Access 2016 Project. The Supply portion of the project was introduced to landowners along the proposed pipeline route at open house meetings in May 2014. At those meetings, National Fuel officials explained that this project will transport regionally produced supplies of natural gas into the interstate natural gas pipeline system and will provide reliable supplies of energy to the northeastern United States and Canada. This project is currently in the FERC NEPA Pre-filing Process at Docket Number PF14-18-000.

If you attended one of the meetings in May, you may recall that our project will include Supply’s construction of:

- Approximately 97 miles of new 24-inch diameter pipeline, from Sergeant Township, McKean County, Pennsylvania to an interconnection with Supply’s existing Line X-North, near Supply’s existing Porterville Compressor Station in the Town of Elma, Erie County, New York;
- An addition of approximately 2,500 horsepower to Porterville Compressor Station; and
- An interconnection with Tennessee Gas Pipeline’s 200 Line in the Town of Wales, Erie County, New York.

The Project would also include Empire’s construction of:

- A 24-inch pipeline segment of approximately 4 miles, replacing 3.3 miles of existing 16-inch Supply pipeline and 0.7 miles of existing Empire pipeline in the Towns of Wheatfield and Pendleton, Niagara County, New York;
- A new, approximately 15,000 horsepower compressor station in the Town of Pendleton, Niagara County, New York; and
- A new natural gas dehydration facility in the Town of Wheatfield, Niagara County, New York.

We plan to submit our formal application to the FERC in February 2015 with a target in-service date of November 2016.

You are being contacted at this time and provided with this information because your property is located on or near the preferred pipeline route or proposed facilities. We want to provide you with as much information as possible about the project status and your rights as a landowner. To that end, we'd like to invite you to attend a meeting where, once again, Company representatives will be present to answer questions and provide updated information and detailed maps regarding the proposed project.

Tuesday, August 26, 2014

Premier Banquet Hall
2000 Constitution Avenue
Olean, NY 14760
Meeting to begin at 7:00 P.M.

Wednesday, August 27, 2014

Sardinia Town Hall
12320 Savage Road
Sardinia, NY 14737
Meeting to begin at 7:00 P.M.

A representative from the Federal Energy Regulatory Commission (FERC) will also be present at this meeting to explain FERC's role as lead agency and provide information about the environmental review process. Information about your rights and ways to become involved in this process can be found on FERC's website (<http://www.ferc.gov/for-citizens/get-involved.asp>). This information from the FERC will also be available at our project meeting. In addition, FERC will be sending affected landowners a separate letter explaining the project, FERC's role and how the public can become involved in the FERC process.

National Fuel Gas Company, incorporated in 1902, is a diversified energy company that already has a strong presence in the New York and Pennsylvania region. Empire Pipeline Inc. is part of National Fuel's Pipeline and Storage segment, which has a long history of building and maintaining safe and reliable transmission pipelines and now owns and operates 2,800 miles of interstate natural gas pipelines, all of which are located in New York and Pennsylvania. We welcome your questions and feedback about the project and look forward to working with you and the community in general as the project moves forward.

I will serve as the primary contact for property owners and other interested parties. Please do not hesitate to contact me via e-mail at ciraoloe@natfuel.com, toll-free at 1-800-634-5440 extension 7861, or by mail at National Fuel, Corporate Communications, 6363 Main Street, Williamsville, NY 14221, if you have any questions. I have enclosed a question form should you care to submit questions in writing, either ahead of time, on the day of the meeting or afterwards. We look forward to continuing to work with you on this important project.

Sincerely,

Emily Ciraolo
Specialist
Corporate Communications

Enclosure