



May 5, 2014

«Suffix» «First» «Mid» «Last» «JrSr»
«Name_2»
«ADDRESS»
«CITY», «State» «Zip»

Dear «Suffix» «Last»:

National Fuel Gas Supply Corporation (“Supply”) and Empire Pipeline Inc. (“Empire”)(collectively known as “National Fuel”), both subsidiaries of National Fuel Gas Company, plan to seek federal approval to construct a new natural gas pipeline and related facilities in your area. The new pipeline and facilities, referred to as the Northern Access 2016 Project, will provide the necessary infrastructure to allow abundant supplies of regionally produced natural gas to enter the interstate natural gas pipeline system.

You are being contacted at this time and provided with this information because your property appears to be located on or near the path that we are now examining for the proposed pipeline route or additional related facilities.

National Fuel’s proposed project will include the following:

- Supply will construct approximately 96-miles of new 24-inch diameter pipeline, beginning in Keating Township, McKean County, Pa., and ending at Supply’s existing Porterville Station in the Town of Elma, Erie County, N.Y.
- Supply will add additional compression at the existing Porterville Compressor Station.
- Empire will replace approximately 4 miles of existing 16-inch pipeline with 24-inch pipeline in the Towns of Wheatfield and Pendleton, Niagara County, N.Y.
- Empire will construct a new compressor station and natural gas dehydration facility in Niagara County, N.Y.

We intend to submit our application to the FERC in late 2014, in anticipation of construction and/or timber clearing beginning in late 2015 and a targeted completion date of November 2016.

We want to provide you and the other property owners along the proposed route with as much information as possible about the project and your rights as a landowner. To that end, we would like to invite you to attend an open house meeting where Company representatives will be present to discuss the proposed facilities in your area and to answer your questions. Please plan to join us at one of the following meetings.

Tuesday, May 13, 2014
Smethport American Legion
419 West Main Street
Smethport, PA 16749
Meeting begins at 7 p.m.

Tuesday, May 20, 2014
Premier Banquet Center
2000 Constitution Avenue
Olean, NY 14760
Meeting begins at 7 p.m.

Information about your rights and ways to become involved in this process can be found on FERC's website (<http://www.ferc.gov/for-citizens/get-involved.asp>). This information from the FERC will also be available at our project meeting

Shortly after the project meeting is conducted, you will be contacted by a National Fuel representative who will request your permission for access to allow National Fuel employees and/or contractors to perform surveys on your property. These surveys will provide us with the data needed to help determine the most suitable route for this pipeline project. Factors used in making this determination include, but are not limited to: environmental or archeological sensitivity, the presence of threatened and endangered species, pipeline engineering issues, site conditions (including locations of buildings, drain tiles, private wells or utilities, and other natural and manmade features), geological conditions, and cost. Please know that granting permission to survey in no way obligates a landowner to provide a right-of-way for the pipeline. However, it does ensure that both the landowner and National Fuel have the information needed to make a good decision.

Following the survey work and determination of the primary route, National Fuel representatives will contact the affected landowners to negotiate a right-of-way agreement. Affected property owners will be offered fair compensation for the use of their land and for temporary economic loss caused by construction. Historically, the presence of a natural gas pipeline, which is buried a minimum of 3 feet underground, has not affected property values. In addition, National Fuel is committed to restoring the areas disturbed during construction to original or better condition, and allowing the continued use of the land for agricultural and recreational purposes.

National Fuel Gas Company, incorporated in 1902, is a diversified energy company that already has a strong presence in New York and Pennsylvania. Empire Pipeline Inc. and National Fuel Gas Supply Corporation are part of National Fuel's Pipeline and Storage segment, which has a long history of building and maintaining safe and reliable transmission pipelines and now owns and operates 2,800 miles of interstate natural gas pipelines, all of which are located in New York and in Pennsylvania. We welcome questions and feedback about the project from those along the proposed pipeline corridor as well as the surrounding area.

I will serve as the primary contact for property owners and other interested parties. Please do not hesitate to contact me if you have any questions. I can be reached by email at ciraoloe@natfuel.com, toll-free at 1-800-634-5440, extension 7861, or by mail at National Fuel, Corporate Communications, 6363 Main Street, Williamsville, N.Y. 14221. A question form has been enclosed should you care to submit questions in writing. The National Fuel project team welcomes your input. I, too, am looking forward to working with you as this project moves forward.

Sincerely,



EMILY CIRAIOIO
Specialist, Corporate Communications

Enclosure