



August 31, 2015

Dear Landowner:

In March 2015, National Fuel Gas Supply Corporation and Empire Pipeline, Inc. (collectively known as "National Fuel"), both subsidiaries of National Fuel Gas Company, filed a joint application with the Federal Energy Regulatory Commission ("FERC") for authorization to construct the Northern Access 2016 Project. This pipeline project is designed to transport domestically produced natural gas to ensure reliable, cost-efficient natural gas supplies for customers throughout the North American pipeline system. As you may be aware, the project involves the construction of a natural gas compressor station in the Town of Pendleton.

After several months of public discussion, meetings, conversations with elected officials and extensive site reviews, National Fuel announced today that an option has been secured to purchase a 20-acre, industrially-zoned parcel of land located on Killian Road in the Town of Pendleton from The Tonawandas Sportsmen's Club, Inc. National Fuel will propose this site to FERC as its preferred location for a natural gas compressor station as part of its Northern Access 2016 Project.

Currently, National Fuel has designed and operates compressor units at 38 sites across New York and Pennsylvania. Within its Pipeline and Storage businesses, the Company has more than a century's worth of experience in building and operating natural gas facilities and is committed to safely constructing and operating pipeline systems with minimal environmental and community impacts.

National Fuel worked for months to find an alternative site that meets the business needs of the \$451 million infrastructure project while being responsive to issues raised by community stakeholders. The Killian Road site is located significantly farther away from Starpoint Central Schools campus – 2.8 miles versus 1.3 miles – than the site initially proposed. In addition, this site will eliminate the need for National Fuel to replace 3.05 miles of XM-10 pipeline, including the section alongside the Frontier Chemical Site, as well as allow it to abandon the existing natural gas odorant station off Aiken Road. That function will be incorporated into the new compressor station design. At this point, National Fuel is developing alternative routes for approximately 2 miles of pipeline required by this new station location. We will work diligently with landowners to minimize impacts along the route as we develop a preferred alignment. Land agents will be contacting property owners regarding survey activities in the near future.

As part of the agreement with The Tonawanda Sportsmen's Club, National Fuel will add a restrictive deed covenant that limits development to approximately 5-8 acres of the purchased 20 acres of land for project use. No future development will take place in the restricted acreage, and National Fuel will incorporate conservation plantings in this area for aesthetic and environmental benefit. To further address aesthetic concerns, National Fuel has retained a licensed architect to design the facilities housing the natural gas infrastructure to be consistent with the surrounding area, incorporating agricultural design, site contours and plantings well beyond standard design practices. An initial conceptual design is enclosed with this letter.

For Pendleton residents residing within a one-half mile of the Killian Road site, an invitation will be mailed later this week for compressor station tours in mid-September of area facilities that were designed and are operated by National Fuel. National Fuel will provide the transportation to and from the operating sites. A public meeting will be scheduled in early fall to provide a detailed presentation along with a question-and-answer session. We will notify you as to the date, time and place.

The Company has a personal stake in the communities where it operate as more than 2,000 employees, their families and 2,270 retirees live throughout its service area. In fact, approximately 238 National Fuel employees and retirees, along with their families, reside within Niagara County. With more than 110 years of experience in the natural gas industry, National Fuel is committed to the cities, towns and villages where we live, work and operate. For more detailed project information, please visit the project website at www.natfuel.com/Empire/NorthernAccess2016. Any additional questions can be directed via email to http://www.natfuel.com/media_contact_ny.aspx.

Sincerely,

A handwritten signature in black ink, appearing to read "Ronald C. Kraemer".

Ronald C. Kraemer
President, Empire Pipeline, Inc.
Vice President, National Fuel Gas Supply Corporation